



Patels Airtemp (India) Limited

Ref. No. : PAT/SD/Regl.-47/2025-2026/4VIII

Date : 4th August, 2025

To,
BSE Ltd.
Corporate Relation Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai: 400 001

Scrip Code No. 517417 | Script Name: PATELSAI | ISIN: INE082C01024

Dear Sir/Madam,

Sub: Newspapers Publication - Unaudited Standalone Financial Results of the Company for the Quarter ended on 30th June, 2025

With regard to above subject, we are enclosing herewith copy of newspaper Publication of Unaudited Standalone Financial Results of the Company for the Quarter ended on 30th June, 2025 published in Financial Express English Edition on 4th August, 2025 & Financial Express Gujarati Edition on 4th August, 2025.

The above disclosure is available on the Company's website <https://patelsairtemp.com/investors/announcements/>

You are requested to take the aforesaid matters on record.

Thanking You,

Yours faithfully,
For Patels Airtemp (India) Limited

Nikhil M. Patel
Company Secretary & Compliance Officer
(Membership No. A6814)



Encl: As above

Rakanpur Works :
805, 806, 807, 810, Rakanpur 382 722,
Via : Sola - Bhadaj Village, Ta. : Kalol,
Dist. : Gandhinagar, Gujarat, India.
Ph. : +91 2764 286634 / 35, 286480 / 81,
Fax : +91 2764 286301
Email : works@patelsairtemp.com

Dudhai Works :
Survey No. : 100, Gam : Dudhai 382 715
Ta. : Kadi, Dist. : Mehsana, Gujarat, India.
Ph. : +91 2764 286634 / 35, 286480 / 81,
Fax : +91 2764 286301
Email : works@patelsairtemp.com

Regd. Office :
5th Floor, Kalpana Complex,
Nr. Memnagar Fire Station, Navrangpura,
Ahmedabad - 380 009. Gujarat, India.
Ph. : +91 79 27913694 / 95 / 96
Fax : +91 79 27913693
Email : project@patelsairtemp.co.in

ASME "U" / "U2" / "S"
NATIONAL BOARD "NB" / "R"
MEMBER OF : HTRI - USA
ISO 9001 : 2015
ISO 14001 : 2015
ISO 45001 : 2018
CIN NO. L29190GJ1992PLC017801

JM FINANCIAL HOME LOANS LIMITED
Corporate Identity Number: U65999MH2016PLC286334
Corporate Office Address: 3rd Floor, Suashish IT Park, Plot No 68E, Off Datta Pada Road, Borivali East, Mumbai - 400066

NOTICE OF SALE TO BORROWERS AND PUBLIC AT LARGE

Sale of Movable & Immovable Assets Charged to JM Financial Home Loans Under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest (SARFAESI) Act, 2002.

The undersigned as Authorized Officer of JM Financial Home Loans Limited (JMFLHL) has taken over possession of the schedule property under section 13(4) of the SARFAESI Act.

In case the Borrower/Co-Borrower fails to repay the entire outstanding amount within a period of 30 days from date of this notice, JMFLHL will be at liberty to dispose off the property under the provisions of SARFAESI Act.

The Public at large is informed that the secured property as mentioned in the Schedule is available for sale under the provisions of SARFAESI Act 2002 and the Security Interest (Enforcement) Rules, 2002, as per the terms agreeable to the company for realisation of JMFLHL's dues on 'AS IS WHERE IS BASIS' and 'AS IS WHAT IS BASIS' 'WHATEVER THERE IS'.

Loan Details:

| Sr. No. | Name of the Borrower(s)/Co-Borrower | Mortgage Property Details | Amount Due in Rs. - as on date |
|---------|---|--|---|
| 1. | 1. Mr. Rajput Gamsinh 2. Mrs. Rajput Santoshkumar 3. Mr. Mohan Singh Loan Account Number: LMEH2000027045 | Block No. - 15 paiki east side house, Sheet No 08, R.S. No. 252/247, City Survey No. - 4788, Azadnagar, Nr. Hanumanji Temple, At: Katoi, Taluka - Katoi, Dist. - Gandhinagar, Gujarat. Total 230.36 Plot area 196.80 Sq. Mtr. Construction including Property, Pin Code - 382721 | Rs. 40,43,193/- (Forty Lakh Four Thirty Three Thousand One Hundred Ninety Three Only) as on 06-03-2025. |

Standard terms & conditions for sale of property through Private Treaty are as under:

- Sale through private treaty will be on 'AS IS WHERE IS BASIS', 'AS IS WHAT IS BASIS' and 'WHATEVER THERE IS'.
- The purchaser will be required to deposit 25% of the sale consideration on the next working day of receipt of Bank's acceptance of offer for purchase of property and the remaining amount within 15 days thereafter.
- The purchaser has to deposit 10% of the offered amount along with application which will be adjusted against 25% of the deposit to be made as per clause (2) above.
- Failure to remit the amount as required under clause (2) above, will cause forfeiture of amount already paid including 10% of the amount paid along with application.
- In case of non-acceptance of offer of purchase by JMFLHL, the amount of 10% paid along with the application will be refunded without any interest.
- The property is being sold with all the existing and future encumbrances whether known or unknown to JMFLHL. The Authorized Officer / Secured Creditor shall not be responsible in any way for any third-party claims / rights / dues.
- The purchaser should conduct due diligence on all aspects related to the property (under sale through private treaty) to his satisfaction. The purchaser shall not be entitled to make any claim against the Authorized Officer / Secured Creditor in this regard at a later date.
- JMFLHL reserves the right to reject any offer of purchase without assigning any reason.
- In case of more than one offer, JMFLHL will accept the highest offer.
- The interested parties may contact the Authorized Officer for further details / clarifications and for submitting their application.
- The purchaser has to bear all stamp duty, registration fee, and other expenses, taxes, duties in respect of purchase of the property.
- Sale shall be in accordance with the provisions of SARFAESI Act / Rules.
- In case the borrower approaches JMFLHL and clears the outstanding amount, JMFLHL will have to cancel the deal and will repay the amount paid towards sale consideration back to the prospective buyer.
- Details of Authorised Person - Name: Mr. Vaibhav Patel at Contact: 8320302160 Mail: Patel.Vaibhav@jmfl.com**
Date: 02-08-2025 Place: Gujarat For JM Financial Home Loans Limited Sd/- Authorised Officer

Patels Airtemp (India) Limited
Registered Office : 5th Floor, Kalpana Complex, Near Memnagar
Fire Station Navrangpura, Ahmedabad - 380009
CIN : L29190GJ1992PLC017801 E-mail : share@patelsairtemp.com
Phone : +91-2764286634/35 Fax : +91-2764286301, Website: www.patelsairtemp.com

Extract of Unaudited Standalone Financial Results for the Quarter ended 30th June, 2025

(Rs. In Lakhs except EPS)

| Sr. No. | Particulars | Standalone | | |
|---------|--|---------------------------|---------------------------|-------------------------|
| | | Quarter ended | Quarter ended | Year ended |
| | | 30-06-2025 (Unaudited) | 30-06-2024 (Unaudited) | 31-03-2025 (Audited) |
| 1 | Total Income from operations | 8,256.67 | 11,349.61 | 38,781.63 |
| 2 | Other Income | 59.24 | 41.98 | 154.98 |
| 3 | Total Income (1+2) | 8,315.91 | 11,391.59 | 38,936.61 |
| 4 | Profit before Exceptional Items and Tax | 409.64 | 679.18 | 2,187.88 |
| 5 | Profit before Tax | 409.64 | 679.18 | 2,187.88 |
| 6 | Net Profit for the period | 280.19 | 506.09 | 1,651.01 |
| 7 | Total Comprehensive income for the period | 274.35 | 507.32 | 1,633.54 |
| 8 | Paid-up Equity Share Capital (Face value of Rs. 10/- each per Share) | 547.02 | 547.02 | 547.02 |
| 9 | Earnings Per Share (EPS) of Rs. 10/- each (Not Annualised) | | | |
| | 1. Basic (Rs.) | 5.12 | 9.25 | 30.18 |
| | 2. Diluted (Rs.) | 5.12 | 9.25 | 30.18 |

Notes:

- The above Unaudited Standalone Financial Results for the Quarter ended 30th June, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 2nd August, 2025 and the Limited Review of the same has been carried out by the Statutory Auditors of the Company M/s. Parikh & Majumdar (Registration No. 107525W), Chartered Accountants, Ahmedabad.
- The above is an extract of the detailed format of Unaudited Standalone Financial Results for the Quarter ended on 30th June, 2025 filed with the Stock Exchange under Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. The full format of the said results are available on the Stock Exchange website: www.bseindia.com and on the Company's website: www.patelsairtemp.com.
- The Detailed Financial Results of the Company for the Quarter ended 30th June, 2025 can be accessed through the below QR code

Scan QR Code for Results.

For Patels Airtemp (India) Limited
Sanjivkumar N. Patel
Chairman & Managing Director
(DIN: 02794095)

Place : Rakanpur, Dist: Gandhinagar
Date : 2nd August, 2025

DCB Bank Limited
Ground Floor, Pariseema Complex, Bodyline
Cross Road, C. G. Road, Ahmedabad-380006.

DCB BANK

DEMAND NOTICE UNDER SECTION 13(2) OF THE SARFAESI ACT, 2002

You the below mentioned borrower(s), co-borrower(s) have availed loan(s) facility(ies) from DCB Bank Limited by mortgaging your immovable properties (securities). Consequent to your defaults your loans were classified as non-performing assets. DCB Bank Limited For the recovery of the outstanding dues, issued demand notice under Section 13(2) of The Securitization And Reconstruction Of Financial Asset And Enforcement Of Security Interest Act, 2002 (the Act), the contents of which are being published herewith as per Section 13(2) of the Act read with rule 3(1) of the Security Interest (Enforcement) Rules, 2002 as and by way of service upon you. Details of the borrowers, co-borrowers, properties mortgaged, outstanding dues, demand notice sent under Section 13(2) and amount claimed there under are given as under:

| Sr. No. | Loan Account No. | BORROWER, CO-BORROWER, MORTGAGORS & GUARANTORS NAME | Demand Notice Date | Demand Notice Amount |
|---|------------------|---|--------------------|----------------------|
| 1. | DRHLSLV00585111 | MR. KARTIKBHAI HARISHCHANDRA DESAI, MRS. BINABEN HARISHCHANDRA DESAI AND MR. HARISHCHANDRA DHIRAJLAL DESAI | 14-07-2025 | Rs. 12,77,664/- |
| Description Of The Immovable Property : ALL THE PIECE & PARCEL OF THE FLAT NO 105 ADMEASURING 61.50 SQ MTR ON 2ND FLOOR OF THE BUILDING KNOWN AS GANESH DARSHAN APARTMENT CONSTRUCTED ON LAND SURVEY NO 153/A PAIKI PLOT NO 03 SITUATED AT ABRAMATA L & DIST: VALSAD. (The Secured Assets) | | | | |
| 2. | DRMBSUR00431816 | MR. PATEL RAJNIKANT TANSUKHRAY, MR. ROHAN RAJNIKANT PATEL, MR. PATEL VIPULKUMAR RAJNIKANT AND MRS. SHOBHANABEN RAJNIKANT PATEL | 14-07-2025 | Rs. 5,16,164,20/- |
| Description Of The Immovable Property : ALL PIECE AND PARCEL OF THE PROPERTY BEARING PLOT NO.13 GIRNAR SOCIETY ADMEASURING 81.67 SQ. MTRS. IN SITUATE AT SURVEY NO.161, BLOCK NO 149 T.P. SCHEME NO. 27, FINAL PLOT NO.50 ADMEASURING 50.18 SQ. MTRS. OF MOJE VILLAGE UTRAN CITY OF SURAT (The Secured) | | | | |
| 3. | DRHLSUR00563618 | MR. ASHISH BABURAM YADAV AND MRS. SUNEETA YADAV | 14-07-2025 | Rs. 6,65,390/- |
| Description Of The Immovable Property : ALL PIECE AND PARCEL OF THE PROPERTY BEARING FLAT NO.410 ON 4TH FLOOR ADMEASURING 521 SQ. FEET I.E. 48.42 SQ. MTRS. SUPER BUILT UP AREA & 312.35 SQ. FEET I.E. 29.03 SQ. MTRS. BUILT UP AREA OF RAMESHWAR RESIDENCY SITUATED AT REVENUE SURVEY NO. 104, BLOCK NO.105 OF ANMOL RESIDENCY VIBHAG 1 IN PLOT NO. A/90 & A/91 OF MOJE: JOLWA, TAL.: PALSANA, DIST.: SURAT. AND BOUNDED AS UNDER EAST BY: SOCIETY INTERNAL ROAD, WEST BY: SOCIETY INTERNAL ROAD, NORTH BY: PLOT NO.89 & 92, SOUTH BY: ROAD. (The Secured Assets) | | | | |
| 4. | DRHLVAD00403782 | MR. HITESHKUMAR CHUNILAL PANCHAL, MR. YOGESH C PANCHAL, MRS. PUNAM BEN HITESHKUMAR PANCHAL AND MR. VASANTKUMAR CHUNILAL PANCHAL | 14-07-2025 | Rs. 12,37,435.63/- |
| Description Of The Immovable Property : ALL THAT PIECE AND PARCEL OF NON-AGRICULTURAL PLOT OF LAND IN MAUJEE: THARSALL, VADODARA LYING BEING LAND BEARING KHATA NO. 5275, R.S. NO. 841 PAIKI 1 ADMEASURING 9915 SQ. MTRS., R.S. NO. 841 PAIKI 2 ADMEASURING 9915 SQ. MTRS., R.S. NO. 848/1 ADMEASURING 1821 SQ. MTRS., R.S. NO. 847/1/2/3 ADMEASURING 3642 SQ. MTRS., R.S. NO. 846 ADMEASURING 5362 SQ. MTRS., TOTAL ADMEASURING 30655.00 SQ. MTRS., KNOWN AS 'THE GOLD CITY' PLOT NO. B/105 PLOT ADMEASURING 69.80 'SQ. MTRS., UNDIVIDED SHARE OF COMMON PLOT AND ROAD ADMEASURING 38.74 SQ. MTRS., TOTAL ADMEASURING 108.54 SQ. MTRS., AT REGISTRATION DISTRICT & SUB DISTRICT VADODARA, DISTRICT VADODARA, AND BOUNDED AS UNDER: NORTH: BY PLOT NO. B/92, SOUTH: BY 7.50 MTRS., INTERNAL ROAD, EAST: BY PLOT NO. B/106, WEST: BY PLOT NO. B/104. (The Secured Assets) | | | | |
| 5. | DRHLVAP00552513 | MR. KAMLESH BHAVANISHANKAR MISHRA AND MRS. SUSHMA KAMLESH MISHRA | 14-07-2025 | Rs. 8,34,866/- |
| Description Of The Immovable Property : ALL PIECE & PARCEL OF LAND THE PROPERTY BEING A RESIDENTIAL FLAT NO. C-12 BEARING PANCHAYAT HOUSE NO. 205/5-12 ADMEASURING 630.00 SQ. FT SUPER BUILT UP AREA LYING & BEING ON THE GROUND FLOOR OF B1 TYPE C BUILDING SHANTI NIKETAN PARK CONSTRUCTED OVER LAND BEARING SR. NO. 632/1 ADMEASURING 10450 SQ. MTRS. SITUATED AT VILLAGE DABHEL NANI DAMAN DIST. DAMAN WITHIN THE JURISDICTION OF DABHEL GROUP GRAM PANCHAYAT SUB DISTRICT AND DISTRICT OF DAMAN (U.T.) BOUNDED BY: TOWARDS EAST: FLAT NO. C-11, TOWARDS WEST: PASSAGE AND FLAT NO. C-01, TOWARDS NORTH: FLAT NO C-07, TOWARDS SOUTH: OPEN SPACE AND B3 TYPE E BUILDING. (The Secured Assets) | | | | |
| 6. | DRBLBH00055208 | MR. IMTIYAJBHAI RAHIMBHAI KHOKHAR AND MRS. ZARINABEN RAHIMBHAI KHOKHAR | 14-07-2025 | Rs. 6,97,179/- |
| Description Of The Immovable Property : ALL THE PIECE & PARCEL OF HOUSE ADMEASURING BEARING CITY SURVEY NO 1220 ADMEASURING 19.78 SQ MTR & CITY SURVEY NO 1221 ADMEASURING 18.66 SQ MTR RESPECTIVELY SITUATED AT DIST: BHAVNAGAR BOUNDED BY: TOWARDS NORTH: ROAD, TOWARDS SOUTH: PROPERTY OF ALLARAKHIBHAI RAHIMBHAI, TOWARDS EAST: ROAD, TOWARDS WEST: OTHERS PROPERTY (The Secured Assets) | | | | |

You the borrower(s) and co-borrower(s)/guarantors are therefore called upon to make payment of the above mentioned demanded amount with further interest as mentioned here in above in full within 60 days of this notice failing which the undersigned shall be constrained to take action under the act to enforce the above-mentioned securities. Your attention is invited to provisions of sub-section (8) of section 13 of the act by virtue of which you are at liberty to redeem the secured asset within period stipulated in the aforesaid provision. Please note that as per section 13(13) of the said act, you are restrained from transferring the above-referred securities by way of sale, lease or otherwise without our consent.

Date: 04/08/2025
Place: Valsad, Surat, Vadodara, Daman, Bhavnagar. Authorized Officer DCB Bank Limited.

IDFC FIRST Bank Limited
(erstwhile Capital First Limited, amalgamated with IDFC Bank Limited and presently known as IDFC First Bank Limited)
CIN : L65110TN2014PLC097792
Registered Office : - KRM Towers, 8th Floor, Harrington Road, Chetpet, Chennai-600031.
Tel : +91 44 4564 4000 | Fax: +91 44 4564 4022

NOTICE UNDER SECTION 13 (2) OF THE SECURITIZATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002

The following borrowers and co-borrowers availed the below mentioned secured loans from IDFC FIRST Bank Limited (erstwhile Capital First Limited, amalgamated with IDFC Bank Limited and presently known as IDFC First Bank Limited). The loans of the below-mentioned borrowers and co-borrowers have been secured by the mortgage of their respective properties. As they have failed to adhere to the terms and conditions of the respective loan agreements and had become irregular, their loan were classified as NPA as per the RBI guidelines. Amounts due by them to IDFC FIRST Bank Limited (erstwhile Capital First Limited, amalgamated with IDFC Bank Limited and presently known as IDFC First Bank Limited) are mentioned as per respective notices issued more particularly described in the following table and further interest on the said amounts shall also be applicable and the same will be charged as per contractual rate with effect from their respective dates.

| Sr No. | Loan Account No. | Type of Loan | Name of borrowers and co-borrowers | Section 13 (2) Notice Date | Outstanding amount as per Section 13 (2) Notice |
|--------|---------------------|-----------------------|---|----------------------------|---|
| 1 | 7910881 24634477 | Loan Against Property | 1. Sameer Sudhir Dey 2. Sudhirbhai Ranjithbhai Dey | 11.06.2025 | INR 6,69,357,21/- |

Property Address : All The Piece And Parcel Of Property Bearing Tenement No. E-47, Admeasuring 21.47 Sq. Mtrs. And Construction Thereon As A Member Of Rajiv Park, Naroda Co-op. Housing Society Ltd., Situated At Land Bearing Survey No. 1049 & 1050 Paiki Of Mouje: Naroda, Taluka: Asarva In The District Of Ahmedabad & Registration Sub District Of Ahmedabad-6 (naroda), Gujarat-382346, And Bounded As : East : Margin Area West : Internal Road North : Tenement No. 46 South : Tenement No. 48

You are hereby called upon to pay the amounts to IDFC FIRST Bank Limited (erstwhile Capital First Limited, amalgamated with IDFC Bank Limited and presently known as IDFC First Bank Limited) as per the details shown in the above table with contracted rate of interest thereupon from their respective dates and other costs, charges etc., within 60 days from the date of this publication, failing which the undersigned shall be constrained to initiate proceedings, under Section 13 (4) and section 14 of the SARFAESI Act, against the mortgaged properties mentioned hereinabove to realize the amount due to IDFC FIRST Bank Limited (erstwhile Capital First Limited, amalgamated with IDFC Bank Limited and presently known as IDFC First Bank Limited). Further you are prohibited under Section 13 (13) of the said Act from transferring the said secured assets either by way of sale/lease or otherwise.

Date : 04.08.2025
Place : GUJARAT

Sd/-
Authorized Officer
IDFC First Bank Limited
(erstwhile Capital First Limited, amalgamated with IDFC Bank Limited and presently known as IDFC First Bank Limited)

Tyger Home Finance Pvt. Ltd.

PUBLIC NOTICE

Notice is hereby given that, Tyger Home Finance Private Limited (Formerly known as Adani Housing Finance Pvt. Ltd.) shall close following Office/Spoke Office w.e.f. November 4, 2025 and re-locate as per the following details:

| S. No. | Old Branch Location | Old Branch Address | New Branch Location | New Branch Address |
|--------|---------------------|---|---------------------|--|
| 1 | Jamnagar | Platinum - 4 th Floor - Opp Dr Niraj Vora Hospital, Jamnagar 36108 | Rajkot | Office No. 227 to 229, 02 nd Floor, The City Center, Raiya Road, Nr. Race course Under Bridge, Nr. Amrapali Fatak, Rajkot - 360007, Gujarat |
| 2 | Nadiad | 2 nd Floor, Office No. 204, Sky Tatva 1, Canal Road, Nadiad, Gujarat- 387001 | Vadodara | 407, 4 th Floor, Privilege Avenue, B/s Tricolour Hospital, Sarabhai Complex, Vadiwadi, Baroda - 390007 (Gujarat) |

In case of any query or help the concerned stakeholder may contact at toll free number 1800 210 0444

Corporate Office: One BKC, C-Wing, 1004/5, 10th Floor, Bandra Kuria Complex, Bandra East, Mumbai 400 051. Maharashtra, India | Tel.: +91 22 6241 1200, Fax: +91 22 2652 0650 | <https://tygerhomefinance.in/> | CIN: U65999GJ2017PTC098960 | Contact us: 1800 210 0444 | E-mail: customercare.thfpl@tyger.in

SADBHAV Engineering Limited

SADBHAV ENGINEERING LIMITED
[CIN:- L45400GJ1988PLC01322]
Reg. Office: - 'Sadbhav House' Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad-380006, Gujarat. T: +91 79 40400400 F: +91 79 40400444
E-mail: investor@sadbhav.co.in, Web: www.sadbhaveng.com

NOTICE TO SHAREHOLDERS

TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION & PROTECTION FUND (IEPF) AUTHORITY

Shareholders of the Company are hereby informed that in terms of section 124(6) of the Companies Act, 2013 and Investor Education and Protection Fund Authority (Accounting, Auditing, Transfer and Refund) Rules, 2016 as amended from time to time, equity shares of the Company in respect of which dividend entitlements have remained unclaimed or unpaid for seven consecutive years or more, are required to be transferred by the Company to the demat account of Investor Education and Protection Fund (IEPF) of the Government of India. Further, unclaimed or unpaid dividend upto the financial year 2016-2017 has already been transferred by the Company to the IEPF in terms of the IEPF Rules, 2016. The Concerned members are being provided an opportunity to claim such dividend for the financial year ended on 31-03-2018 (For the F.Y. 2017-2018) and onwards by sending a letter so as to reach at the registered office of the Company or Registrar and Share Transfer Agent (RTA), M/s. MUFG Intime India Pvt. Ltd., 5th Floor, 506 To 508, Amaranth Business Centre-1 (ABC-1), Beside Gala Business Centre, Near St. Xavier's College Corner, Off C G Road, Navrangpura, Ahmedabad-380009, Gujarat Tel No.: 079-26465179 or email: iepf.shares@in.mpsm.mufg.com on or before 25.10.2025. The details viz. names of the concerned members, their folio number, DP ID/Client ID, and the shares for transfer to the IEPF are available on the Company's website on www.sadbhaveng.com under 'Investors' section. In the event if valid claim is not received by Company or its RTA on or before 25.10.2025, the Company shall take action towards transfer of such shares to IEPF thereafter.

It may also be noted that the shares transferred to IEPF, including all benefits accruing on such shares, if any, can be claimed back from the IEPF Authority as per the procedure prescribed by the IEPF Rules.

Individual letters in this regard have been sent to the concerned members at their latest registered addresses available with the Company. Clarification on this matter, if required, may be sought from the Company or RTA or by sending email at investor@sadbhav.co.in or by calling them at +91 079-40400400.

For, Sadbhav Engineering Limited
Sd/-
Shashin V. Patel
Chairman & Managing Director
(DIN: 00048328)

Place: Ahmedabad
Date : 02.08.2025

SADBHAV Infrastructure Project Limited
[CIN: L45202GJ2007PLC049808]
Reg. Office: - 'Sadbhav House' Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad-380006, Gujarat.
T: +91 7926463384 E-mail: investor@sadbhavinfra.co.in, Web: www.sadbhavinfra.co.in

NOTICE TO SHAREHOLDERS

TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION & PROTECTION FUND (IEPF) AUTHORITY

Shareholders of the Company are hereby informed that in terms of section 124(6) of the Companies Act, 2013 and Investor Education and Protection Fund Authority (Accounting, Auditing, Transfer and Refund) Rules, 2016 as amended from time to time, equity shares of the Company in respect of which dividend entitlements have remained unclaimed or unpaid for seven consecutive years or more, are required to be transferred by the Company to the demat account of Investor Education and Protection Fund (IEPF) of the Government of India. The Concerned members are being provided an opportunity to claim such dividend for the financial year ended on 31-03-2018 (For the F.Y. 2017-2018) and onwards by sending a letter so as to reach at the registered office of the Company or Registrar and Share Transfer Agent (RTA), M/s. MUFG Intime India Pvt. Ltd., 5th Floor, 506 To 508, Amaranth Business Centre-1 (ABC-1), Beside Gala Business Centre, Near St. Xavier's College Corner, Off C G Road, Navrangpura, Ahmedabad-380009, Gujarat Tel No.: 079-26465179 or email: iepf.shares@in.mpsm.mufg.com on or before 25.10.2025. The details viz. names of the concerned members, their folio number, DP ID/Client ID, and the shares for transfer to the IEPF are available on the Company's website on www.sadbhavinfra.co.in under 'Investors' section. In the event if valid claim is not received by Company or its RTA on or before 25.10.2025, the Company shall take action towards transfer of such shares to IEPF thereafter.

It may also be noted that the shares transferred to IEPF, including all benefits accruing on such shares, if any, can be claimed back from the IEPF Authority as per the procedure prescribed by the IEPF Rules.

Individual letters in this regard have been sent to the concerned members at their latest registered addresses available with the Company. Clarification on this matter, if required, may be sought from the Company or RTA or by sending email at Investor@sadbhavinfra.co.in or by calling them at +91 07926463384.

For, Sadbhav Infrastructure Project Limited
Sd/-
Shashin V. Patel
Executive Chairman
(DIN: 00048328)

Place: Ahmedabad
Date : 02.08.2025

SADBHAV Infrastructure Project Limited
[CIN: L45202GJ2007PLC049808]
Reg. Office: - 'Sadbhav House' Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad-380006, Gujarat.
T: +91 7926463384 E-mail: investor@sadbhavinfra.co.in, Web: www.sadbhavinfra.co.in

NOTICE TO SHAREHOLDERS

TRANSFER OF EQUITY SHARES TO INVESTOR EDUCATION & PROTECTION FUND (IEPF) AUTHORITY

Shareholders of the Company are hereby informed that in terms of section 124(6) of the Companies Act, 2013 and Investor Education and Protection Fund Authority (Accounting, Auditing, Transfer and Refund) Rules, 2016 as amended from time to time, equity shares of the Company in respect of which dividend entitlements have remained unclaimed or unpaid for seven consecutive years or more, are required to be transferred by the Company to the demat account of Investor Education and Protection Fund (IEPF) of the Government of India. The Concerned members are being provided an opportunity to claim such dividend for the financial year ended on 31-03-2018 (For the F.Y. 2017-2018) and onwards by sending a letter so as to reach at the registered office of the Company or Registrar and Share Transfer Agent (RTA), M/s. MUFG Intime India Pvt. Ltd., 5th Floor, 506 To 508, Amaranth Business Centre-1 (ABC-1), Beside Gala Business Centre, Near St. Xavier's College Corner, Off C G Road, Navrangpura, Ahmedabad-380009, Gujarat Tel No.: 079-26465179 or email: iepf.shares@in.mpsm.mufg.com on or before 25.10.2025. The details viz. names of the concerned members, their folio number, DP ID/Client ID, and the shares for transfer to the IEPF are available on the Company's website on www.sadbhavinfra.co.in under 'Investors' section. In the event if valid claim is not received by Company or its RTA on or before 25.10.2025, the Company shall take action towards transfer of such shares to IEPF thereafter.

It may also be noted that the shares transferred to IEPF, including all benefits accruing on such shares, if any, can be claimed back from the IEPF Authority as per the procedure prescribed by the IEPF Rules.

Individual letters in this regard have been sent to the concerned members at their latest registered addresses available with the Company. Clarification on this matter, if required, may be sought from the Company or RTA or by sending email at Investor@sadbhavinfra.co.in or by calling them at +91 07926463384.

For, Sadbhav Infrastructure Project Limited
Sd/-
Shashin V. Patel
Executive Chairman
(DIN: 00048328)

Place: Ahmedabad
Date : 02.08.2025

पंजाब नेशनल बैंक Punjab National Bank

Circle Office Rajkot, 2nd Floor, JP Sapphire Building, Race Course Road, Rajkot, Gujarat - 360 001

POSSESSION NOTICE (For Immovable Property)

Whereas, The undersigned being the Authorised Officer of the Punjab National Bank, under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13 read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice Dated 11.03.2025 calling Mr. Jayesh Ambikprasad Jani (Borrower), Mrs. Rashmi Jayesh Jani (Co-Borrower) and Mr. Sohil Manilal Patel (Guarantor) to repay the amount mentioned in the notice being Rs. 10,42,688.90/- (Rupees Ten Lakh Forty Two Thousand Six Hundred Eighty Eight and Ninety Paise Only) within 60 days from the date of notice/date of receipt of the said notice.

The Borrower having failed to repay the amount, notice is hereby given to the Borrower/ Guarantor and the Public in general that the undersigned has taken Possession of the property described herein below in exercise of powers conferred on him/her under section 13(4) of the said Act read with rule 8 of the Security Interest Enforcement Rules 2002 on this 01st Day of August of the year Two Thousand and Twenty Five.

The Borrower/Guarantor in particular and the Public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Punjab National Bank for an amount of Rs. 10,42,688.90/- (Rupees Ten Lakh Forty Two Thousand Six Hundred Eighty Eight and Ninety Paise Only) and Interest Thereon.

The Borrower's / Guarantor's / Mortgagee's Attention is invited to Provisions of Sub-Section (8) of Section 13 of the Act in Respect of time Available to Redeem the Secured Assets.

Description of the Immovable Property

All that Plot No. 104 D of 'Hingal Nagar-2', Admeasuring Build up Area 81.23 Sq. Yards / 67.92 Sq. Mtrs., situated lying and construction on the land bearing Revenue / City Survey No. 186, Moje Village - Barot, Plot No. 129 paikae, Sub Division No. 104, Sub Plot No. D-104, Taluka - Mundra - Kutch (Full Address of the House / Flat / Plot of Land) ensuring - Main Gate, Compound Wall, Roads, C.O.P. Parking, Passage, Water Tank and so also the construction and superstructure to be built already build thereon together with all rights of easements of all kinds appurtenant thereto and Bounded as given below : North : Adjoining Land Survey No. 198/1 and 198/2, South : Adjoining Land Survey No. 187 - Agri Land, East : Adjoining Land Survey No. 185 Na Land, West : Adjoining Land Survey No. 191/1 - Agri. Land, Owner: Mr. Jayeshbhai Ambikprasad Jani and Mrs. Rashmiben Jayeshbhai Jani, (Covered under Doc. No. 4440 Dated 09.12.2013)
Date : 01.08.2025, Place : Mundra, Kachch, Gujarat Authorized Officer, Punjab National Bank

KOHINOOR DIAMONDS PRIVATE LIMITED
Liquidator's Address - 302, Luxmi Enclave-1, Opp. Gajera School, Katargam, Surat - 385004.
Contact: +919825300740, Email: liquidator.kohinoor@gmail.com

INVITATION OF EXPRESSION OF INTEREST UNDER INSOLVENCY AND BANKRUPTCY CODE, 2016

Date and Time for submission of Expression of Interest along with Earned Money Deposit (EMD) on or before: 19th August 2025 by 05:00 p.m. and submission of Proposal/Bid by 26th August 2025 by 11:00 a.m

Invitation of Expression of Interest to the Public in General for sale of below mentioned "Not Readily Realisable Assets" of KOHINOOR DIAMONDS PRIVATE LIMITED (In Liquidation) under section 35(f) of IBC, 2016 read with Regulation 37A of Liquidation Regulation, 2016. The Assets of Corporate Debtor is being offered for Assignment on 'AS IS WHERE IS, AS IS WHAT IS BASIS, WHATEVER THERE IS AND WITHOUT RECURSE BASIS'. Offers are invited from investors for Assignment of "Not Readily Realisable Assets" under Regulation 37A of the IBC Liquidation Process Regulation, 2016.

Assignment of Not Readily Realisable Assets

| Sr. No. | Description | Amount (Book Value) |
|---------|---|---------------------|
| 1. | Application filed under section 43 & 44 of IBC 2016 | 73,55,00,000 |
| 2. | Receivable Under Balance Sheet: | 2,25,24,369 |
| | Long term loans and advances | 1,37,34,537 |
| | Trade receivable | 73,30,099 |
| | Short term loans and advances | 14,59,734 |
| | Total | 75,80,24,369 |

Note: The Liquidator reserves the right to cancel or modify the process without assigning any reason and without any liability. This is a non-binding process and shall be subject to discretion of Liquidator/Shareholders Consultation Committee.

The ratio for distribution of proceeds from NRRAs will be decided in the Stakeholders Consultation Committee meeting.

Submission of Expression of Interest along with EMD : By Tuesday, 19.08.2025 before 01:00 PM
Declaration of Qualified Bidders : By Tuesday, 19.08.2025 before 05:00 PM
Last Date for submission of bid/ proposal : On or before, Tuesday, 26.08.2025 at 11:00 AM

Note: The detailed Terms & Conditions, Eligibility Criteria, Declaration & other details and clarification, kindly write to: liquidator.kohinoor@gmail.com

In case of any clarifications, please contact the undersigned at liquidator.kohinoor@gmail.com

Date: 4th August 2025
Place: Surat

Sd/-
CS MUKESH R. DAYANI
As Liquidator of Kohinoor Diamonds Private Limited
vide order dated 12th February 2025
IBBI Registration: IBBI/PA-002/IP-N01138/2021-2022/13915
Address: 302, Luxmi Enclave-1, Opp. Gajera School, Katargam, Surat - 385004
Email: liquidator.kohinoor@gmail.com

SILVER TOUCH TECHNOLOGIES LIMITED
CIN: L72200GJ1995PLC024465
Regd. Off: Silver Touch House, Opp. Suryarath Complex, Nr. White House, Panchavati Circle, Ellisbridge, Ahmedabad, Gujarat, India, 380006
E-mail: cs@silvertouch.com | Tel.: +91 79 4002 2770
Website: www.silvertouch.com

INFORMATION PERTAINING TO COMPLETION OF DISPATCH OF NOTICE OF 31ST ANNUAL GENERAL MEETING OF SILVER TOUCH TECHNOLOGIES LIMITED TO BE HELD THROUGH VIDEO CONFERENCING (VC) OTHER AUDIO VIDEO MEANS (OAVM) AND E-VOTING

YUKEN INDIA LIMITED
 Registered Office: No. 16-c, Doddanekundi Industrial Area II Phase, Mahadevapura, Bangalore, Karnataka, India, 560048;
 Website: www.yukenindia.com; E-mail: suhas.hm@yukenindia.com
 CIN: L29150KA1976PLC003017

NOTICE
(FOR ATTENTION OF EQUITY SHAREHOLDERS OF YUKEN INDIA LIMITED).
Transfer of Equity Shares to Investor Education and Protection Fund (IEPF)

The Equity Shareholders of YUKEN INDIA LIMITED ('the Company') are hereby informed that in accordance with the provisions of Section 124(6) of the Companies Act, 2013 ('Act') read with Rule 6 of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ('the Rules'), the shares on which dividend is unclaimed for seven consecutive years shall be transferred to the IEPF in the manner prescribed under the Rules.

The Company has also sent a letter at the latest available address to the shareholder reminding him/her to claim/encash the dividends. However, in the absence of any claim received by the Company or its Registrars & Share Transfer Agents (KFIN TECHNOLOGIES LIMITED) on or before October 08, 2025, the unpaid dividend for the year 2017-18 along with the shares shall be transferred to IEPF in compliance of the applicable Rules.

The details of the shareholders and shares held by him/her (as on June 30, 2025) which will be transferred to IEPF if the unclaimed dividends are not claimed on or before October 08, 2025, are available on the website of the Company viz., www.yukenindia.com. It may be noted that, post transfer to IEPF, all benefits accruing on such shares, shall also be transferred to IEPF in compliance of the Rules.

The shareholder at any time after the transfer is effected can claim such dividend, shares and benefits accrued thereon from IEPF authority, after following the procedure laid down in the Rules.

To claim the above unpaid dividend before October 08, 2025 if any information/clarification, the shareholder may write to or contact our RTA M/s. KFIN TECHNOLOGIES LIMITED, Selenium Tower B, Plot number 31 & 32, Financial District, Nanakramguda, Serilingampally, Rangareddy, Hyderabad - 500032, Telangana, India, Tel.: (040) 6716 2222, Toll Free no.: -1- 800-309-4001, E Mail Id: Einward.nis@kfintech.com

For Yuken India Limited
 Suhas H M
 Company Secretary & Compliance officer

Place : Bengaluru
 Date : 04.08.2025

Patels Airtemp (India) Limited
 Registered Office : 5th Floor, Kalpana Complex, Near Memnagar Fire Station Navrangpura, Ahmedabad - 380009
 CIN : L29190GJ1992PLC017801 E-mail : share@patelsairtemp.com
 Phone : +91-2764286634/35 Fax : +91-2764286301. Website: www.patelsairtemp.com

Extract of Unaudited Standalone Financial Results for the Quarter ended 30th June, 2025

| Sr. No. | Particulars | (Rs. In Lakhs except EPS) | | |
|---------|---|---------------------------|--------------------------|-----------------------|
| | | Standalone | | |
| | | Quarter ended 30-06-2025 | Quarter ended 30-06-2024 | Year ended 31-03-2025 |
| | | (Unaudited) | (Unaudited) | (Audited) |
| 1 | Total Income from operations | 8,256.67 | 11,349.61 | 38,781.63 |
| 2 | Other Income | 59.24 | 41.98 | 154.98 |
| 3 | Total Income (1+2) | 8,315.91 | 11,391.59 | 38,936.61 |
| 4 | Profit before Exceptional Items and Tax | 409.64 | 679.18 | 2,187.88 |
| 5 | Profit before Tax | 409.64 | 679.18 | 2,187.88 |
| 6 | Net Profit for the period | 280.19 | 506.09 | 1,651.01 |
| 7 | Total Comprehensive income for the period | 274.35 | 507.32 | 1,633.54 |
| 8 | Paid-up Equity Share Capital(Face value of Rs. 10/- each per Share) | 547.02 | 547.02 | 547.02 |
| 9 | Earnings Per Share (EPS) of Rs. 10/- each (Not Annualised) | | | |
| | 1. Basic (Rs.) | 5.12 | 9.25 | 30.18 |
| | 2. Diluted (Rs.) | 5.12 | 9.25 | 30.18 |

Notes:
 1 The above Unaudited Standalone Financial Results for the Quarter ended 30th June, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on 2nd August, 2025 and the Limited Review of the same has been carried out by the Statutory Auditors of the Company M/s. Parikh & Majumdar (Registration No. 107525W), Chartered Accountants, Ahmedabad.
 2 The above is an extract of the detailed format of Unaudited Standalone Financial Results for the Quarter ended on 30th June, 2025 filed with the Stock Exchange under Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. The full format of the said results are available on the Stock Exchange website: www.bseindia.com and on the Company's website: www.patelsairtemp.com.
 3 The Detailed Financial Results of the Company for the Quarter ended 30th June, 2025 can be accessed through the below QR code

Scan QR Code for Results.

For Patels Airtemp (India) Limited
 Sanjivkumar N. Patel
 Chairman & Managing Director
 (DIN: 02794095)

Place : Rakanpur, Dist: Gandhinagar
 Date : 2nd August, 2025

EXXARO TILES LIMITED
 Regd. Office: Survey No.-169 & 170, Vavdi Harsol Road, Mahelav, Talod, Sabarkantha-383 305, Gujarat, India.
 CIN: L26914GJ2008PLC052518

EXTRACT OF STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30th JUNE 2025

| Sr. No. | Particular | Consolidated | | |
|-------------|--|--|--|---|
| | | For the Quarter ended 30 th June 2025 | For the Quarter ended 30 th June 2024 | For the Year Ended on 31 st March 2025 |
| | | (Unaudited) | (Unaudited) | (Audited) |
| 1. | Total Income from operation | 6496.44 | 6008.87 | 30521.87 |
| 2. | Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items) | 110.06 | (494.50) | 223.07 |
| 3. | Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items) | 110.06 | (494.50) | 173.07 |
| 4. | Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items) | 80.94 | (423.55) | (12.17) |
| 5. | Total Comprehensive Income for the period | 84.93 | (412.71) | 3.76 |
| 6. | Paid up Equity Share Capital | 4474.11 | 4474.11 | 4474.11 |
| 7. | Earnings Per Share (of ₹ 1/- each) | | | |
| 1. Basic: | | 0.02 | (0.09) | (0.00) |
| 2. Diluted: | | 0.02 | (0.09) | (0.00) |

Notes:
 1. Summarized Standalone unaudited Financial performance of the Company is as under: (₹ in Lakhs)

| Sr. No. | Particular | Standalone | | |
|---------|--|--|--|---|
| | | For the Quarter ended 30 th June 2025 | For the Quarter ended 30 th June 2024 | For the Year Ended on 31 st March 2025 |
| | | (Unaudited) | (Unaudited) | (Audited) |
| 1. | Total Income from operation | 6319.55 | 6003.67 | 30069.95 |
| 2. | Net Profit / (Loss) for the period (before tax, Exceptional and/or Extraordinary items) | 68.11 | (497.63) | 85.59 |
| 3. | Net Profit / (Loss) for the period after tax (after tax, Exceptional and/or Extraordinary items) | 49.56 | (426.53) | (78.26) |
| 4. | Total Comprehensive Income for the period | 53.54 | (415.69) | (62.33) |

2. The Company's Unaudited financial results for the quarter ended June 30, 2025 have been reviewed by the Audit Committee and subsequently approved & taken on record by the Board of Directors of the Company at its meeting held on 02nd August, 2025. The Statutory Auditors of the Company have carried out a limited review of these results.
 3. The Unaudited financial results for the quarter ended June 30, 2025 have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of The Companies Act, 2013 and Regulation 33 of SEBI (Listing Obligation and Disclosure Requirement) Regulation 2015 (as amended) and circulars and notifications issued thereunder.
 4. Figures of previous reporting periods have been regrouped/reclassified wherever necessary to correspond with the figures of the current reporting period

On behalf of the Board of Director
 For, Exxaro Tiles Limited
 Sd/- Mukeshkumar B. Patel
 Managing Director

Date: 02nd August 2025
 Place: Ahmedabad

... Continued from previous page

| S. No. | Shareholders | Pre issue shareholding as at the date of Advertisement | | Post-issue shareholding as at Allotment ⁽²⁾ | | | |
|--|----------------------------------|--|-------------------------------------|--|-------------------------------------|---|-------------------------------------|
| | | Number of Equity Shares ⁽²⁾ | Share Holding (in %) ⁽²⁾ | At the lower end of the price band (₹ 148.00) | | At the upper end of the price band (₹ 156.00) | |
| | | | | Number of Equity Shares ⁽²⁾ | Share holding (in %) ⁽²⁾ | Number of Equity Shares ⁽²⁾ | Share holding (in %) ⁽²⁾ |
| A. Promoter and Promoter Group⁽¹⁾ | | | | | | | |
| 1 | Avnishkumar Dhirajlal Gajera | 78,99,990 | 91.49 | 78,99,990 | 66.75 | 78,99,990 | 66.75 |
| 2 | Purviben Avnishbhai Gajera | 3 | Negligible | 3 | Negligible | 3 | Negligible |
| 3 | Sarojben Dhirajbhai Gajera | 10 | Negligible | 10 | Negligible | 10 | Negligible |
| B. Additional Top 10 Shareholders⁽⁴⁾ | | | | | | | |
| 4 | Shaileshbhai Mohanbhai Viradiya | 2,99,991 | 3.47 | 2,99,991 | 2.53 | 2,99,991 | 2.53 |
| 5 | Akhilkumar Shaileshbhai Viradiya | 3 | Negligible | 3 | Negligible | 3 | Negligible |
| 6 | Akshay Shaileshbhai Viradiya | 3 | Negligible | 3 | Negligible | 3 | Negligible |
| 7 | Minerva Ventures Fund | 4,34,780 | 5.04 | 4,34,780 | 3.67 | 4,34,780 | 3.67 |
| Total (A+B) | | 86,34,780 | 100.00 | 86,34,780 | 72.95 | 86,34,780 | 72.95 |

Note:
 1) The Promoter Group shareholders are Purviben Avnishbhai Gajera and Sarojben Dhirajbhai Gajera.
 2) Includes all options, if any that have been exercised until date of red herring prospectus and any transfers of equity shares by existing shareholders after the date of the pre-issue and price band advertisement until date of red herring Prospectus.
 3) Based on the Price Band of ₹ 148-156 and subject to finalization of the basis of allotment.
 4) We have only 4 additional shareholders.
 5) Assuming full subscription in the Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final Issue Price and updated in the Prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of Prospectus, it will be updated in the shareholding pattern in the Prospectus).

Investors Should read the RHP carefully, including the "Risk Factors" on the page 25 of the RHP before making any investment decision

BASIS FOR THE ISSUE PRICE
 The "Basis of the issue price" on page 118 of the red herring prospectus has been updated with the above price band. Please refer to the website of the BRLM i.e. www.suncapitaladvisoryservices.co.in for the "Basis of the issue price" updated with the above price band.

INDICATIVE TIMELINE FOR THE ISSUE

| BID / ISSUE PROGRAM | | | |
|---|--|--|---------------------------------------|
| Anchor Investor Bidding Date | | Thursday, August 07, 2025 | |
| Bid Opening Date | Friday, August 08, 2025 ⁽¹⁾ | Initiation of Allotment/Unblocking of Funds/refunds (T +2 Days) | On or about Thursday, August 14, 2025 |
| Bid Closing Date (Tday) | Tuesday, August 12, 2025 ⁽²⁾⁽³⁾ | Credit of Equity Shares to demat accounts of Allotees (T +2 Days) | On or about Thursday, August 14, 2025 |
| Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day) | On or about Wednesday, August 13, 2025 | Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T +3 Days) | On or about Monday, August 18, 2025 |

Note:
 1. Our Company in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI/ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI/ICDR Regulations
 2. Our Company in consultation with the BRLM, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI/ICDR Regulations.
 3. UPI mandate end time and date of acceptance and confirmation shall be at 5:00 pm IST on Bid/ Issue Closing Date, i.e. Tuesday, August 12, 2025.

Timelines for Submission/Uploading of Application/Bid

| Application Submission by Investors | |
|--|---|
| <ul style="list-style-type: none"> For all physical application: Between 10.00 a.m. and 5.00 p.m. during Issue Period (except the Bid Closing Date) Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 4 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 3 pm on T day. Electronic Applications (Syndicate Non-Retail, Non-Individual Applications) – Upto 3 pm on T day. | <ul style="list-style-type: none"> Physical Applications (Bank ASBA) – Up to 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non-Individual Applications of QIBs and Nils) – Up to 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day. On the Bid Closing Date, the Bids shall be uploaded until 4.00 p.m. for all Bidders. UPI mandate acceptance /confirmation end time shall be at 5:00 pm on the Bid/Issue Closing Date. |

(Above information is only reference purpose only and may change from bank to bank and broker to broker. Investors are requested to contact their own bank/broker for specific details.)

ASBA* Simple, Safe, Smart way of Application- Make use of it!!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to offer by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted.

Place: Rajkot
 Date: August 2, 2025

Disclaimer: ANB METAL CAST LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Gujarat on July 31, 2025 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.anbmetalcast.com, the website of the BRLM to the issue at www.suncapitaladvisoryservices.co.in, the website of NSE Emerge i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 25 of the Red Herring Prospectus.
 The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.

UPI UPI-Now available in ASBA for Individual Investors and Non-institutional investors applying for amount up to ₹ 5,00,000. Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for Individual Investors and Non-institutional investors applying for amount up to ₹ 5,00,000 applying through Registered Brokers, DP's & RTAs. Individual Investors and Non-institutional investors applying for amount up to ₹ 5,00,000 also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Individual Investors and Non-institutional investors applying for amount up to ₹ 5,00,000. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 284 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.
 **List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Axis Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number-18001201740 and Mail Id- ipo_upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For Issue related grievance investors may contact: Sun Capital Advisory Services Private Limited - Mr. Ajesh Dalal / Mr. Aqib Sheikh (+91 22 6178 6000) (mb@suncapital.co.in).

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:
 For information on the main objects and other objects of our Company, see "HISTORY AND CERTAIN CORPORATE MATTERS" on page 180 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 337 of the Red Herring Prospectus.

LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share capital of the Company is ₹ 12,00,00,000 divided into 1,20,00,000 Equity Shares of face value of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 8,63,47,800 divided into 86,34,780 Equity Shares of ₹ 10 each. For details of the Capital Structure, see "Capital Structure" on the page 83 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Avnishkumar Dhirajlal Gajera – 20000 Equity Shares, Nilesh Jivarajbhai Kachhadia – 15000 Equity Shares and Bhavesh Raghavbhai Dholaria – 15000 Equity Shares. For details of the Capital Structure, see "Capital Structure" on the page 84 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus/Prospectus will be filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 267 of the RHP.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.
DEBENTURE TRUSTEE: This being the issue of Equity Shares, the appointment of Trustees is not required.
IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.
GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 25 of the Red Herring Prospectus.

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| <p>BOOK RUNNING LEAD MANAGER TO THE ISSUE</p> <p>SUN CAPITAL ADVISORY SERVICES PRIVATE LIMITED Address: 302, 3rd Floor, Kumar Plaza, Near Kalina Market, Kalina Kurla Road, Santacruz East, Mumbai-400029, Maharashtra, India Telephone: 022 6178 6000 E-mail: mb@suncapital.co.in Website: www.suncapitaladvisoryservices.co.in Investor Grievance E-mail: investor.grievance@suncapital.co.in Contact Person: Mr. Ajesh Dalal / Mr. Aqib Sheikh SEBI Registration Number: INM000012591 CIN: U67190MH2006PTC159258</p> | <p>REGISTRAR TO THE ISSUE</p> <p>KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Telephone: +91 40 6716 2222 E-mail: anb.ip@kfintech.com Investor Grievance E-mail: einward.nis@kfintech.com Website: www.kfintech.com Contact Person: Mr. M Murali Krishna SEBI Registration No.: INR000000221 CIN: L72400TG2017PLC117649</p> | <p>COMPANY SECRETARY AND COMPLIANCE OFFICER</p> <p>ANB METAL CAST LIMITED Mrs. Juhi Ronak Doshi Registered Office: Rivenwave Off. No 9, 8th Floor, Near Lords Pradhyuman, Kalawad Road, Rajkot 360005, Gujarat, India. Telephone No: +91 98255 98259 E-Mail: cs@anbmetalcast.com Website: https://anbmetalcast.com/</p> <p>Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.</p> |
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AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.anbmetalcast.com the website of the BRLM to the Issue at www.suncapitaladvisoryservices.co.in, the website of NSE Emerge i.e. www.nseindia.com, respectively.

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus is available on the website of the Company at www.anbmetalcast.com the website of the BRLM to the Issue at www.suncapitaladvisoryservices.co.in, the website of NSE Emerge i.e. www.nseindia.com, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: ANB METAL CAST LIMITED, Telephone: +91 98255 98259; BRLM: SUN CAPITAL ADVISORY SERVICES PRIVATE LIMITED, Telephone: 022 6178 6000 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

SYNDICATE MEMBER: Not Applicable
SUB-SYNDICATE MEMBER: Not Applicable
BANKER TO THE ISSUE/ESCROW COLLECTION BANK AND REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Kotak Mahindra Bank Limited
SPONSOR BANKS: Kotak Mahindra Bank Limited
 UPI: UPI Bidders can also bid through UPI mechanism.
 All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors
 For, ANB METAL CAST LIMITED
 Sd/-
 Avnishkumar Dhirajlal Gajera
 Chairman and Managing Director